



Sources: Bloomberg and Bahana TCW IM - Research

June 29, 2021

Salam Investasi

IHSG melemah -1.38% (1.55% mom; -0.66% ytd) ke level 5,939.5. Pelemahan indeks dipimpin oleh sektor Financials dan Basic Materia. Sedangkan dalam level saham, pelemahan indeks dipimpin oleh BBKA (-2.18%), BMRI (-3.39%) dan ASII (-4.27%). Investor asing tercatat melakukan net beli sebesar USD 04.7 juta (USD 370.8 juta mtd; 1,220 juta ytd). Yield obligasi pemerintah 10 tahun turun -0.1 bps menjadi 6.57 (14.3 mtd; 67.9 ytd). Rupiah terdepresiasi -0.14% ke level 14,445 /USD. emil.muhamad@bahana.co.id

Commodity Prices

| | Last Price | %1d | %30d | %yoy | %ytd |
|--------------------|------------|-------|--------|-------|-------|
| Oil (USD/bbl) | 74.7 | (2.0) | 7.3 | 82.1 | 44.2 |
| Coal (USD/MT) | 104.0 | 0.5 | 20.2 | 126.6 | 51.9 |
| Nickel (USD/MT) | 18,279.0 | (1.3) | 1.1 | 44.6 | 10.4 |
| Gold (USD/OZ) | 1,778.5 | (0.1) | (6.6) | 0.3 | (6.4) |
| Tin (USD/MT) | 33,027.0 | 1.9 | 0.1 | 95.1 | 60.8 |
| CPO (USD/MT - CIF) | 892.1 | (0.1) | (14.0) | 49.6 | (4.9) |

Open Ended Fund Performance

| Fund's Name | NAV | Return (%) | | | |
|-------------------------------------|-----------|------------|--------|--------|---------|
| | | 1D | 30D | 1YR | YTD |
| Fixed Income | | | | | |
| ABF IBI Fund | 45,468.49 | (0.01) | 0.63 | 11.12 | 0.47 |
| Ganesha Abadi Kelas G | 3,852.66 | 0.06 | 0.49 | 6.21 | 0.40 |
| Kehati Lestari Kelas G | 2,480.41 | (0.02) | 0.34 | 8.27 | (2.68) |
| Makara Prima | 2,879.82 | (0.01) | 0.14 | 6.70 | (2.45) |
| Bahana MES Syariah Fund Kelas G | 1,357.78 | (0.01) | 0.73 | 8.73 | 0.34 |
| PTS Generasi Gemilang | 1,311.33 | 0.01 | 0.86 | 7.82 | 0.35 |
| Equity | | | | | |
| Bahana Dana Prima | 12,053.75 | (2.31) | (3.42) | 2.38 | (13.69) |
| Bahana Dana Ekuitas Andalan Kelas G | 3,972.72 | (2.26) | (3.31) | 4.06 | (12.52) |
| Dana Ekuitas Prima | 3,637.65 | (2.10) | (2.34) | 3.18 | (12.21) |
| Bahana Trailblazer Fund | 734.86 | (2.17) | (4.29) | 0.09 | (12.60) |
| Bahana Primavera 99 Kelas S | 997.98 | (2.04) | (3.46) | 4.49 | (12.27) |
| Bahana Icon Syariah | 792.62 | (1.45) | (2.34) | 6.68 | (13.14) |
| Bahana USD Global Sharia Equities | 1.43 | 0.17 | 5.95 | 21.22 | 1.41 |
| Mixed | | | | | |
| Bahana Dana Infrastruktur | 6,986.54 | (1.54) | (0.86) | (0.62) | (13.74) |
| Bahana Quant Strategy | 1,173.72 | (1.43) | (1.00) | 2.65 | (9.51) |
| Money Market | | | | | |
| Bahana Dana Likuid | 1,656.53 | 0.02 | 0.24 | 4.24 | 1.69 |
| Bahana Likuid Syariah Kelas S | 1,434.20 | 0.03 | 0.26 | 4.35 | 1.80 |
| Bahana Likuid USD | 0.90 | 0.00 | 0.02 | 0.22 | 0.08 |
| Bahana Likuid Plus | 1,242.28 | 0.03 | 0.30 | 4.83 | 2.04 |
| ETF | | | | | |
| Bahana Bisnis 27 | 433.59 | (1.97) | (3.96) | 5.29 | (11.10) |

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

28-Jun-21

JCI Movers

| Leaders | % | Laggards | % |
|---------|-------|----------|--------|
| HMSP | 3.88 | BBKA | (2.18) |
| GGRM | 5.16 | BMRI | (3.39) |
| KAEF | 16.07 | ASII | (4.27) |
| AGRO | 6.40 | TLKM | (2.46) |
| INAF | 18.92 | BBRI | (1.50) |

Index Performance

| Net Foreign Flow (US\$m) | 1d | qtd | ytd | |
|--------------------------|------------|--------|---------|-------|
| Indonesian Equity | 5 | 373 | 1,220 | |
| Indonesian Bonds | 215 | 2,207 | 663 | |
| Index | Last Price | %1d | %ytd | %yoy |
| IHSG (Equity) | 5939.47 | (1.38) | (0.66) | 21.17 |
| IDX30 (Equity) | 445.33 | (2.12) | (11.34) | 7.40 |
| LQ45 (Equity) | 835.50 | (2.15) | (10.63) | 9.99 |
| ISSI (Equity) | 171.27 | (0.98) | (3.50) | 17.46 |
| BINDO (Bonds) | 297.54 | (0.00) | 0.95 | 12.15 |
| HSI (HK) | 29268.30 | (0.07) | 7.48 | 20.44 |
| SHCOMP (CH) | 3606.37 | (0.03) | 3.84 | 21.77 |
| NIKKEI (JP) | 29048.02 | (0.06) | 5.84 | 32.07 |
| Dow Jones (US) | 34283.27 | (0.44) | 12.01 | 37.05 |
| S&P 500 (US) | 4290.61 | 0.23 | 14.23 | 42.59 |
| FTSE 100 (UK) | 7072.97 | (0.88) | 9.48 | 13.61 |

Indonesian Government Bonds

| Issue | Maturity | Duration | Yield (%) | Yld Chg (w-o-w) |
|--------------|-----------|----------|-----------|-----------------|
| FR0081 | 6/15/2025 | 3.6 | 5.04 | (0.07) |
| FR0082 | 9/15/2030 | 6.9 | 6.48 | (0.09) |
| FR0080 | 6/15/2035 | 9.0 | 7.03 | (0.03) |
| FR0083 | 4/15/2040 | 10.3 | 7.20 | 0.02 |
| FR0076 | 5/15/2048 | 12.1 | 7.20 | 0.10 |
| INDON30(USD) | 2/14/2030 | 7.7 | 2.35 | 0.01 |
| INDON50(USD) | 2/14/2050 | 18.3 | 3.30 | 0.01 |

Economic Data

| | %mom | %ytd | %yoy |
|-------------------------------|--------|------|------|
| Inflation, May-21 | 0.32 | 0.90 | 1.68 |
| Fx Rsrvs, May-21, US\$136.4Bn | (1.73) | 0.37 | 4.48 |

Money Market

| | %Yield | Prev | %1d |
|------------|-----------|--------|--------|
| 7D RR Rate | 3.50 | 3.50 | - |
| ATD 1M | 3.62 | 3.60 | 0.02 |
| Currency | Last | %1d | %ytd |
| USD/IDR | 14,445.00 | (0.14) | (2.73) |
| EUR/IDR | 17,283.53 | (0.27) | 0.01 |
| AUD/IDR | 10,955.45 | 0.06 | (1.13) |
| SGD/IDR | 10,758.57 | (0.06) | (1.20) |
| HKD/IDR | 1,860.87 | (0.13) | (3.15) |
| JPY/IDR | 110.63 | (0.15) | 4.41 |